

NOTICE OF A CHANGE IN THE PERCENTAGE LEVEL OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	SUPERIOR MULTI-PACKAGING LTD
Company Registration No.	197902249R
Announcement submitted on behalf of	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted with respect to *	SUPERIOR MULTI-PACKAGING LTD
Announcement is submitted by *	Liew Meng Ling
Designation *	Joint Company Secretary
Date & Time of Broadcast	30-Oct-2012 21:10:21
Announcement No.	00212

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	30-10-2012
2.	Name of <u>Substantial Shareholder</u> *	Crown Cork & Seal Company, Inc.
3.	Please tick one or more appropriate box(es): *	
	<ul style="list-style-type: none"> • Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Part III and IV] 	

>> PART II

1.	Date of change of <u>[Select Option]</u>	
2.	Name of Registered Holder	
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	Information relating to shares held in the name of the Registered Holder	
	No. of <u>[Select Option]</u> held before the change	
	As a percentage of issued share capital	%
	No. of N.A. which are subject of this notice	
	As a percentage of issued share capital	%
	Amount of consideration (excluding brokerage and stamp duties) per share paid or received	
	No. of N.A. held after the change	
	As a percentage of issued share capital	%

>> PART III

1.	Date of change of <u>Interest</u>	29-10-2012
2.	The change in the percentage level	From 80.40 % To 78.80 %
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	<p>(a) Receipt of valid acceptances in respect of 2,351,000 issued and paid-up ordinary shares in the capital of the Company ("Shares") on 29 October 2012 pursuant to the offer (the "Offer") by ANZ Singapore Limited ("ANZ"), for and on behalf of CROWN Speciality Packaging Investment Pte. Ltd. (the "Offeror"), to acquire all the Shares other than those Shares held by the Company as treasury shares and those Shares held, directly or indirectly, by the Offeror as at the date of the Offer.</p> <p>The Offer was declared to be unconditional in all respects in accordance with its terms on 23 October 2012.</p> <p>(b) Open market purchases by ANZ, for and on behalf of the Offeror, of 706,000 Shares on 29 October 2012.</p> <p>As at the date hereof,</p> <p>(a) Crown Cork & Seal Company, Inc. has a direct shareholding interest of 100% in the share capital of Crown International Holdings, Inc.;</p> <p>(b) Crown International Holdings, Inc. has a direct shareholding interest of 100% in the share capital of Crown Packaging Lux I S.ar.l.;</p> <p>(c) Crown Packaging Lux I S.ar.l. has a direct shareholding interest of 100% in the share capital of Crown Packaging Lux II S.ar.l.;</p> <p>(d) Crown Packaging Lux II S.ar.l. has a direct shareholding interest of 100% in the share capital of Crown Developpement;</p> <p>(e) Crown Developpement has a direct shareholding interest of approximately 100% in the share capital of Crown European Holdings;</p> <p>(f) Crown European Holdings has a direct shareholding interest of approximately 91% in the share capital of CROWN Asia Pacific Holdings Pte. Ltd.; and</p> <p>(g) CROWN Asia Pacific Holdings Pte. Ltd. has a direct shareholding interest of approximately 60% in the share capital of the Offeror.</p> <p>As such, Crown Cork & Seal Company, Inc. is deemed to be interested in the Shares held by the Offeror by virtue of Section 7 of the Companies Act.</p>
4.	A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:	The change in the percentage level is the result of a series of transactions.

>> PART IV

1.	Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :	
	Direct	Deemed
No. of shares held before the change	0	298,498,993
As a percentage of issued share capital	0 %	80.40 %

No. of shares held after the change	0	301,555,993
As a percentage of issued share capital	0 %	78.80 %
Footnotes	<p>(1) The percentage in this notice before the change is computed based on the Company's issued share capital comprising 371,256,000 Shares (excluding treasury shares).</p> <p>(2) The percentage in this notice after the change is computed based on the Company's issued share capital comprising 382,706,000 Shares (excluding treasury shares), following the issuance and allotment by the Company of 11,450,000 Shares on 29 October 2012 pursuant to the exercise of all the outstanding options under the Superior Multi-Packaging (2001) Executives' Share Option Scheme.</p> <p>(3) Crown Cork & Seal Company, Inc. is deemed to be interested in the Shares in which the Offeror holds in the Company.</p>	
Attachments	Total size = 0 (2048K size limit recommended)	